Vietnam Real Estate Equity Strategy

VN-RE · Emerging Markets & Index Events · Classification: Event-Driven · Window: 2016–2026 (modeled)

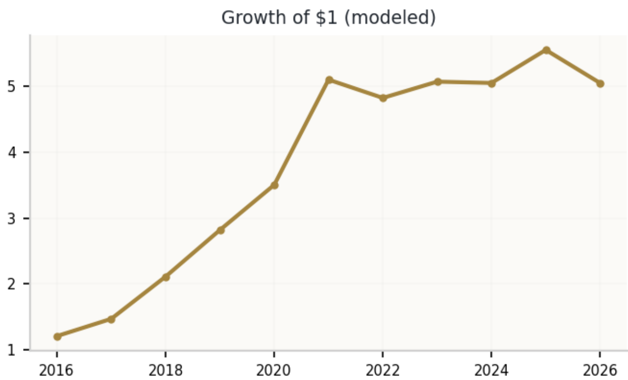
Strategy overview

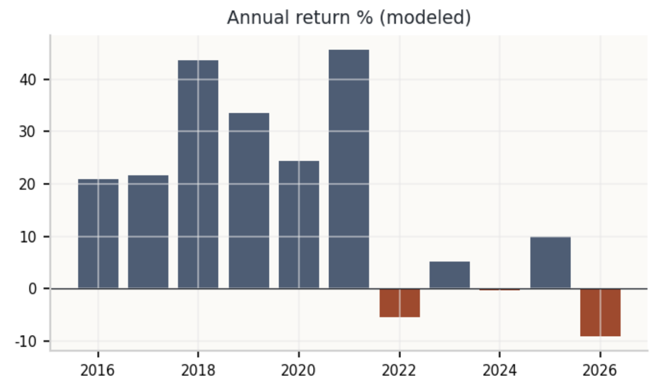
Eight-stock long-only strategy around Vietnam's confirmed FTSE Russell reclassification (effective 21 Sep 2026).

Scenario anchor: 17.25% scenario CAGR; event-driven, flows are event-dependent.

Performance statistics (modeled annual returns)

CAGR	Volatility (σ)	Sharpe (rf 3.63%)	Best year	Worst year	Final value of $1
15.87%	18.88%	0.72	45.6% (2021)	-9.1% (2026)	$5.05





Methodology

Annual returns 2016–2026 are a modeled illustration constructed under the RALO publication-control conventions. CAGR = $(\Pi(1+r_t))^{1/n} - 1$; Sharpe = (mean annual return – 3.63% risk-free proxy) ÷ σ of annual returns. Where the public page publishes anchor statistics, the model is calibrated toward those anchors; figures remain modeled/synthetic statistics, not realized performance. Past performance is not indicative of future results.