

RALO Private Equity — Power & Critical Infrastructure

RALO-PE · Private Markets · Classification: Forward Target · Window: 2016–2026 (modeled)

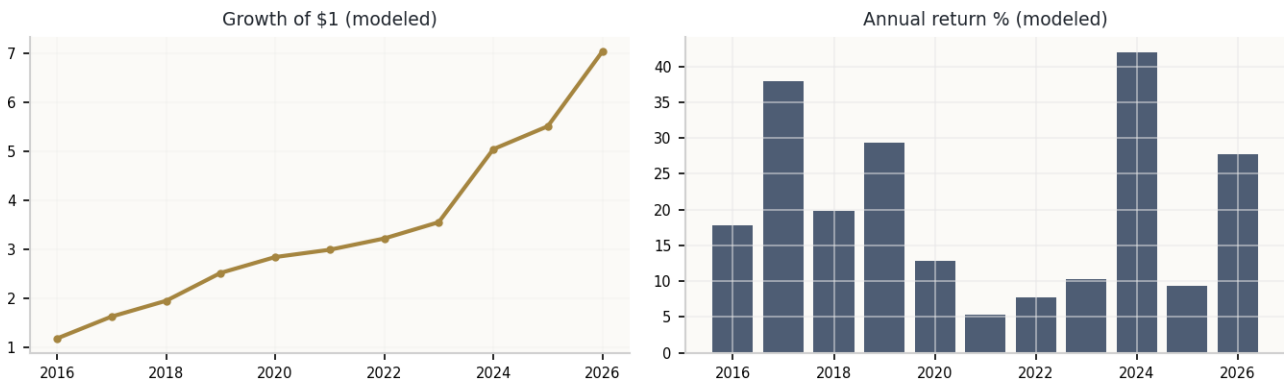
Strategy overview

Control-oriented infrastructure PE across generation, conversion and transmission/interconnect assets.

Calibrated to forward targets: 18–22% gross IRR / 2.5–3.0x target MOIC. Smoothed appraisal-style returns.

Performance statistics (modeled annual returns)

CAGR	Volatility (σ)	Sharpe (rf 3.63%)	Best year	Worst year	Final value of \$1
19.42%	12.59%	1.30	42.0% (2024)	5.3% (2021)	\$7.04



Methodology

Annual returns 2016–2026 are a modeled illustration constructed under the RALO publication-control conventions. $CAGR = (\Pi(1+r_t))^{1/n} - 1$; Sharpe = (mean annual return – 3.63% risk-free proxy) ÷ σ of annual returns. Where the public page publishes anchor statistics, the model is calibrated toward those anchors; figures remain modeled/synthetic statistics, not realized performance. Past performance is not indicative of future results.