

RALO Global — Power & AI Electrification

RALO-GL / PWR-AI · Liquid Public Equities · Classification: Thematic · Window: 2016–2026 (modeled)

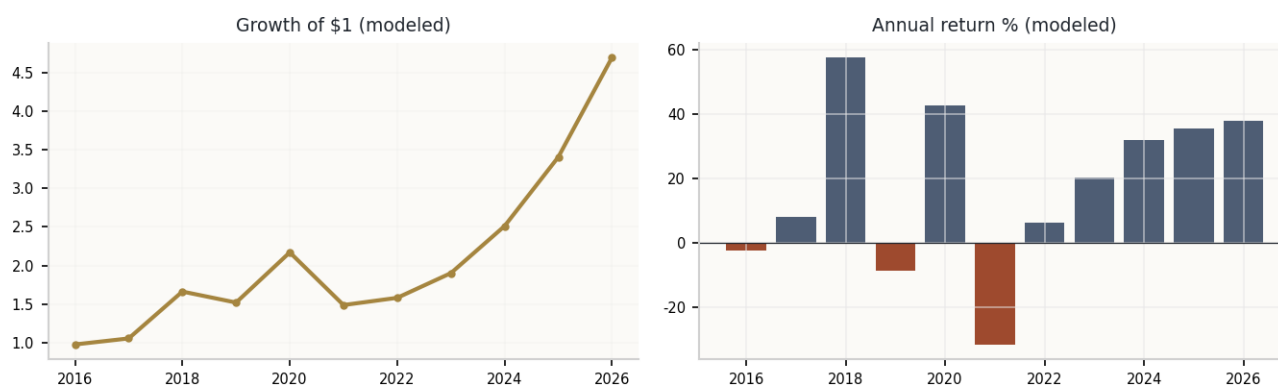
Strategy overview

15–25-name thematic sleeve spanning generation, regulated utilities, transmission and turbine OEMs.

Forward thematic outlook (2026–40 horizon); modeled illustration.

Performance statistics (modeled annual returns)

CAGR	Volatility (σ)	Sharpe (rf 3.63%)	Best year	Worst year	Final value of \$1
15.09%	26.22%	0.55	57.5% (2018)	-31.4% (2021)	\$4.69



Methodology

Annual returns 2016–2026 are a modeled illustration constructed under the RALO publication-control conventions. $CAGR = (\Pi(1+r_i))^{1/n} - 1$; Sharpe = (mean annual return – 3.63% risk-free proxy) ÷ σ of annual returns. Where the public page publishes anchor statistics, the model is calibrated toward those anchors; figures remain modeled/synthetic statistics, not realized performance. Past performance is not indicative of future results.